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THELLOY DEVELOPMENT GROUP LIMITED

德萊建業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8122)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Thelloy Development Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at 2/F, Centre 600, 82 King Lam Street, Lai Chi Kok, Kowloon, Hong Kong on Friday, 22 January 2016 for the following purposes:

1. to consider and approve the unaudited consolidated results of the Company and its subsidiaries for the nine months ended 31 December 2015 and approve the corresponding results announcement to be published on the websites of the Growth Enterprise Market (“**GEM**”) of the Stock Exchange and the Company;
2. to consider the payment of dividend, if any;
3. to consider the closure of the register of members of the Company, if necessary; and
4. to transact any other business.

By order of the Board
Thelloy Development Group Limited
Lam Kin Wing Eddie
Chairman

Hong Kong, 12 January 2016

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Lam Kin Wing Eddie and Mr. Shut Yu Hang, and three independent non-executive Directors namely Mr. Tang Chi Wang, Mr. Tse Ting Kwan and Mr. Wong Kwong On.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain in the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.thelloy.com.