

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/03/2018			
To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer Thelloy Development Group Limited					
Date Submitted	03/04/20	018			
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>1546</u>	_Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding n	nonth	2,000,000,000	0.01	20,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		2,000,000,000	0.01	20,000,000	
(2) Stock code : N/A	Descrip	otion:	N/A	<u> </u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A	Descripti	on:	N/A	1
		Ì	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of preceding	month _			
Increase/(decreas	se)	_			
Balance at close	of the month	_			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descripti	on :	N/A	1
			on: No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	800,000,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$		·				
(Note 1)						
2. N/A						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
3. N/A						
·						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	<u>N/A</u>	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc				Nil		
, ,	•		-			

Warrants to Issue Shares of the Is	suer which are	to be Listed	[N. C	N. C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v	of d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							_
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ ,	/)					
2. N/A	- -						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)					
3. N/A	-						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ ,	/)					
4. N/A	-						
					<u> </u>		
Stock code (if listed) Class of shares issuable							
(Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)					
			Total B	. (Ordi	nary shares)	N/A	
					ence shares)	N/A	- _
					Other class)	N/A	_

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	_ _ _					
C41 4 - ('.f. 1'4 - 4')						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Gradual (CCT)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A	_					
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
(/ /)		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
- ·-		
	_	
shares (Note 1)	7	
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		
(Other class)	11/11	•

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a	Ot	her Movements i	n Issued Share	Capital					
Class of shares issuable N/A (Note 1)		Type of Issue						issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue		1) pe of 1884e			Cl. 6.1	NI/A			
At price Currency date (dd/mm/yyyy)						<u>IN/A</u>			
Class of shares issuable N/A	1.	Rights issue	At price :			(/ /)		
Class of shares issuable (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (/ /)									
Class of shares issuable						<u>N/A</u>			
Class of shares issuable N/A	2.	Open offer	At price :			(/ /)		
(Note 1) 3. Placing At price: HK\$ — Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
(Note 1) 3. Placing At price: HK\$ — Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)									
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									-
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>			
Bow approvar date.	4.	Bonus issue				(/ /)		
						(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_	
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month issued pursuant thereto as at close of the month
	Class of shares issuable N/A Note 1)	
	ssue and allotment (/ /) late : (dd/mm/yyyy)	
E ((EGM approval date: (/ /) dd/mm/yyyy)	
	Class of shares issuable N/A Note 1)	
	ssue and allotment (/ /) late : (dd/mm/yyyy)	
	EGM approval date: (/ /) dd/mm/yyyy)	
	Total E. (Ordinary share (Preference share (Other clas	s) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Remarks (if any):		
N/A		
		-
Submitted by:	Fung Nam Shan	_
Title:	Company Secretary	_
(Director, Sec	cretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.